

Project Highlight Report

Pensions Board



Project Name:	Pensions Dashboard	Report Number:	003
Period	December 2024	Date Completed:	23/12/2024
Completed By:	Jake Glover Senior Pensions Project Officer		

TREND SINCE LAST REPORT	Green
CURRENT STATUS	Green
EXPECTED STATUS AT NEXT REVIEW	Green

Progress so far The following activities have taken place:	Planned work for next month and beyond Activities planned for January are:
<ul style="list-style-type: none"> • An ISP (Integrated Service Provider) has been procured and signed off by Legal. Implementation will commence January 2025 • Vicky, Pensions Admin Manager and Jake, Senior Pensions Project Officer to finalise documentation for the Member Data Tools procurement and instruct Procurement to upload these to Delta, the Council's online tender portal. • Risks, Issues and Decisions reviewed at November project catch-up. • Member Data Tools procurement exercise drawing to a close. Bids have been evaluated and chosen provider has been sent the contract award letter following no challenge from losing bidders. Heywood Pension Technologies are the winning provider. 	<ul style="list-style-type: none"> • ISP implementation phase 1 will commence 14/01/25 with the project kick-off. • Member Data Tools procurement exercise will continue with the contract to be agreed and signed off ahead of implementation commencing.

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Slippage and Remedial Action

- N/A

Key Risks and Issues

R/I	Detail	Rating	Open / Closed
R	Data quality is low, leading to poor matching criteria and members having to contact the fund to find their pension (rather than finding it directly through the dashboards)	Low	Open
R	Procurement of new tracing and mortality screening provider (gap in service as current provider current ends in September)	Very Low	Open
R	ISP connection deadline not met	Low	Open
R	Having adequate resource to deal with any additional work created	Medium	Open

High Level Milestones

[illegible]